

Technical Analyzer

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Intraday

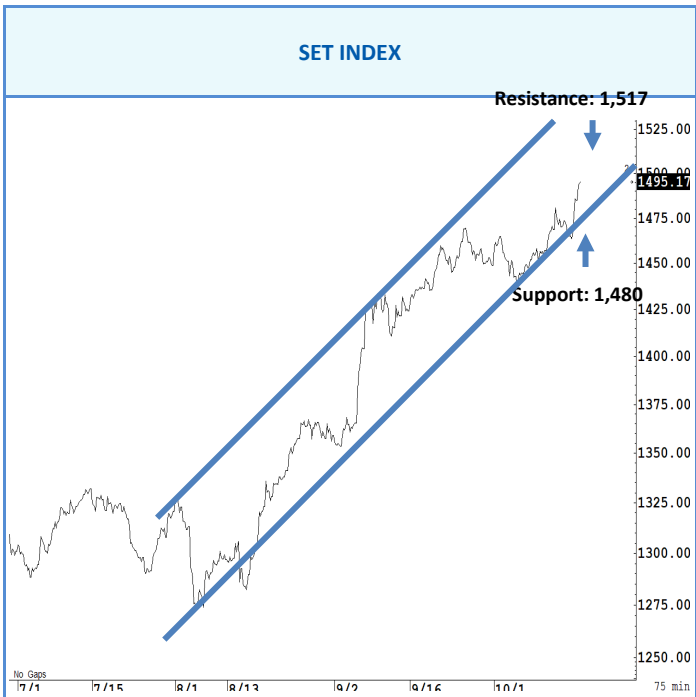
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ปิดแตะระดับสูงสุดเป็นประวัติการณ์ จากแรงหนุนของผลประกอบการในกลุ่มแมงกัใหญ่ของสหรัฐฯ ที่ออกมาดีกว่าคาด คืบหน้าดีตามยอดค้าปลีกของสหรัฐฯ เดือนก.ย. และพุ่งนี้ติดตามข้อมูล GDP ไตรมาส 3/67 ของจีน ตลาดคาดว่าจะขยายตัว 4.5% YoY ต่ำสุดนับตั้งแต่เดือนมี.ค. 2566 แต่ถ้าเป็นการขยายตัว 9 เดือนแรกของปีนี้ GDP จีนจะขยายตัวราว 4.9% ถือว่ายังสอดคล้องกับเป้าหมายของรัฐบาลจีนที่ 5% ทั้งนี้เงินจำเป็นจะต้องออกมาตรึงการกระตุ้นเศรษฐกิจเพิ่มเติมเพื่อรักษาการขยายตัวของ GDP ในไตรมาส 4/67 เพื่อไม่ให้สูญเสีย momentum ทางเศรษฐกิจที่ยังชะลอตัว

ตลาดหุ้นไทยบ่ายนี้ คาดว่า จะอยู่ในแดนบวกได้ต่อเนื่องจากภาคเช้า จากแรงซื้อหุ้นในกลุ่มโรงไฟฟ้า สื่อสาร ลิขิ่งขนาดกลางและเล็ก เรายังมองหุ้นที่ได้ประโยชน์จากการปรับลดอัตราดอกเบี้ยนโยบายของกนง. คือ กลุ่มการเงิน อสังหาริมทรัพย์ สื่อสาร หุ้นที่มีหนี้อยู่ในระดับสูง และกลุ่มค้าปลีก

การวิเคราะห์ทางเทคนิค

SET Index แนวสั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,487 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,517 จุด หุ้นที่แนะนำ NCAP, MBK



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 940 จุด คาดว่าน่าจะแกว่งกลับขึ้นไปแถว ๆ 960 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 940-960 จุด รับรู้กำไร

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